Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public

A	For th	ne 2009 ca	alendar	year, or	tax year	r beginnin	ng	01/01	, 20	009, and e	nding	12	2/31		, 20 09	9	
B	heck if	applicable:	Please	C Name	of organiz	ation CAF	PITAL CO	YTINUMMC	/ FOUN	NDATION	INC		D	Employ	er identifi	ication n	umber
		change	use IRS label or	Doing	Business	As								56	1	94296	9
	lame c		print or	Numbe	r and street	(or P.O. box	if mail is not	delivered to stre	eet addres	s) Roo	m/suite		E	Telepho	ne numbe	er	
	nitial re		type. See	PO Bo	ox 18902	2							(919)	82	21-668	9
р	ermina		Specific Instruc-	City o	r town, sta	ate or count	ry, and ZIP	+ 4					Г				
		ed return	tions.	Raleig	jh, NC 2	7619-890	02						G	Gross re	ceipts \$	1,21	3,180
_		on pending	F Nan	ne and ac	dress of p	orincipal offi	icer: Jer	nifer S Mu	nford			H(a) le this	·	****	for affiliates?		ZNo
<i></i>	ppiicau	on pending	l l			gh, NC 2									ncluded?	promong	No
$\overline{}$	Tax-ex	empt status) ∢ (inser		4947(a)(1)		7			1			list. (see i		
		ite: ► wv					1 (-7(-7	Lund				H(c) Group					
		organization:				Association	☐ Other ▶		Ti	Year of fo	rmation:				legal dom	nicile: N	3
	rt I	Summ		Oldton L	11001 221	tooooia.ioii i		,					<u>.</u>				
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	1	contribu	escribe Itione t	tne org	janizatio	(c) (3) no	on or mo	ost significa rities, prim	ant acu varily is	VILICO							
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/err											050/ 05						
Activities & Governance								perations or dis						3			8
<u>مح</u>								dy (Part VI,						4			7
ties				-	_			governing b					•	5	······································		
ξ					-	art V, line								6			10
Ą						timate if							٠				0
	7a	Total gro	ss unre	elated b	usiness	revenue	from Pai	rt VIII, colur	mn (C),	line 12.			•	7a			0
	b	Net unre	lated b	usiness	taxable	income	from For	m 990-T, li	ne 34.			Prior Y		7b	0	rrent Ye	
											-			2000	Cui		
ø	8	Contribu	tions a	nd gran	ıts (Part	VIII, line	1h)				.	1	,ববং	9,033		1,2	13,180
n e	9	Program	service	e reveni	ue (Part	VIII, line	2g)				•						0
Revenue								, 4, and 7d			.	66,116					
-			revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)					-3,784 1,401,365				0					
	12	Total reve	enue – a	add lines	3 8 throu	<u>gh 11 (mı</u>	ust equal	Part VIII, co	olumn (/	4), line 12)	1					
	13	Grants a	nd sim	ilar amo	ounts pa	id (Part I	X, colum	ın (A), lines	1–3) .		.		964	4,033		8:	36,665
	14	Benefits	paid to	or for	member	's (Part I)	∢, columi	n (A), line 4			.						0
ses	15	Salaries,	other co	ompens	ation, em	iployee b	enefits (P	art IX, colun	nn (A), l	ines 5–10)	·		121	1,855			98,526
Expenses	16a	Profession	onal fun	ndraising	g fees (P	art IX, col	lumn (A),	line 11e)					0.000000				0
<u> </u>	b	Total fun	draising	gexpens	ses (Part	IX, colum	nn (D), line	e 25) ▶		1,049							
								11d, 11f-24						3,312			33,390
								art IX, colur				1	,179	9,200			98,581
	19	Revenue	less ex	penses.	Subtrac	t line 18	from line	12	<u></u>	<u> </u>	.			2,165		2	14,599
Assets or											Be	ginning of (Curre	nt Year	En	d of Yea	ır
sets	20	Total ass	sets (Pa	art X, lir	ne 16) .							88	,079	9,753		10,3	<u>69,913 </u>
t As		Total liab	oilities ((Part X,	line 26)						.			0			0
Net A	22	Net asse	ts or fu	und bala	ances. S	Subtract I	ine 21 fr	om line 20	<u></u>		<u> L . </u>	8	,079	9,753		10,3	69,913
Pa	rt II	Sign	ature	Block						<u></u>							
-		Under pe	enalties o	of perjury,	I declare ti	hat I have e	xamined th	is return, inclu preparer (othe	ding acc	ompanying	schedule	es and state	emen	its, and	to the bes	t of my k	nowledge
		and belle	er, it is tru	ue, correc	it, and con	npiete. Deci	iaration of j	oreparer (otne	r triali Oi	licer) is base	o on an	inomatio	n Oi	winen p	reparer na	is any mi	owicago.
Sig	ın																·····
He		Sign	ature of	officer								Da	ate				
		Je	nnifer	Munfor	d, Presi	dent						····					
		Тур	e or print	name an	d title												
		Preparer	.'s						[Date	Chec self-	k if			identifying	number	
D-!-	ı	signature										oyed ▶ □] ^{(se}	ee instrud	Juons)		
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	oarer's	rinnsia	ame (or y									EIN		>	:		
Use	Only	if self-en	nployed), and ZIP							············		Phone	no. I	> ()		
Ma	y the				with the	e prepare	er shown	above? (se	ee inst	ructions)					. <u> </u>	Yes	☐ No

Par	t III Statement of Program Service Accomplishments								
1	Briefly describe the organization's mission: Fundraising for and facilitating contributions to various 501 (c) (3) public charities, primarily in North								
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	☐ Yes ☑ No							
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	☐ Yes ☑ No							
4	If "Yes," describe these changes on Schedule O. Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.								
4a	(Code:) (Expenses \$ 836,665 including grants of \$ 836,665) (Revenue \$ All foundation grants supported 501 (c) (3) public charities - see attached list								
		<u> </u>							
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$								
		~~=							
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~								
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$	)							
	Other program services. (Describe in Schedule O.) (Expenses \$ 0 including grants of \$ 0 ) (Revenue \$ 0 )								
4e	Total program service expenses ► 836,665								

Ган	Checklist of Required Schedules		,	
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	1	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		<b>✓</b>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		1
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		1
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	✓	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7_		✓
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.	8_		1
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		✓
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		1
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable	11		1
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII.	12		<b>√</b>
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
14a	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule $E$ Did the organization maintain an office, employees, or agents outside of the United States?	13 14a		1
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		1
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		1
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		1

Pai	rt IV Checklist of Required Schedules (continued)	, ,		
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	✓	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		1
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		1
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.	24a		<b>✓</b>
b	The state of the s	24b 24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		<b>√</b>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		<b>√</b>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		✓
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		1
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		<b>✓</b>
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		1
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	<b>V</b>	1
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		1
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		1
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		1
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		1
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Scheoole R, Part V, line 2	36		1
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		1
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	1	

Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	✓	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	<b>√</b>	
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		<b>√</b>
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		<b>V</b>
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		1
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u> </u>
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding	5с		
•	Prohibited Tax Shelter Transaction?	6a	·	1
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?			-
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а		7a		1
	and services provided to the payor?	7b	ļ	<u> </u>
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	10		<del>                                     </del>
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		1
	if "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7g	1	╀
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? .	, <del>g</del>	\ \ \	<b> </b>
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	7h	1	
0	required?			
8	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a	<b></b>	ļ
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	-		
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members of shareholders	-		
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
10-	amounts due or received from them.)	12a	100000000000000000000000000000000000000	
ıza b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2	<b>√</b>	
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		<u>√</u>
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		<u> </u>
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		<u> </u>
6	Does the organization have members or stockholders?	6		<u> </u>
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a		<u> </u>
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	4	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:	_	_,	
а	The governing body?	8a	<b>√</b>	
b	Each committee with authority to act on behalf of the governing body?	8b	<b>✓</b>	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9a	✓	
	tion B. Policies (This Section B requests information about policies not required by the Internal Code)	ernai		
Kev	enue Code.)	1	V	N-
		10a	Yes	No
	Does the organization have local chapters, branches, or affiliates?	IVa		<u> </u>
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	10b		
	affiliates, and branches to ensure their operations are consistent with those of the organization?	100		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the	11	./	
	form?		<b>Y</b>	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	12a	<b>√</b>	
	Does the organization have a written cooflict of interest policy? <i>If "No," go to line 13</i>	124		······
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give	12b	1	
	rise to conflicts?			<del></del>
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	<b>√</b>	
13	Does the organization have a written whistleblower policy?	13	<b>√</b>	<del></del>
14	Does the organization have a written document retention and destruction policy?	14	<b>✓</b>	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		_ ,	
	The organization's CEO, Executive Director, or top management official	15a	<b>√</b>	
b	Other officers or key employees of the organization	15b	<b>V</b>	
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	40		/
	with a taxable entity during the year?	16a		<u> </u>
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard	16b		
<u> </u>	the organization's exempt status with respect to such arrangements?	100		
			······································	
17	List the states with which a copy of this Form 990 is required to be filed NC	C)(3)c	onk/	
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (5016)	U)(U)S	Orny)	
	available for public inspection. Indicate how you make these available. Check all that apply.			
40	Own website Another's website Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict	of inte	arest	
19		U, 1110	J. J.J.	
00	policy, and financial statements available to the public.  State the name, physical address, and telephone number of the person who possesses the books and reco	orde o	f the	
20	state the name, physical address, and telephone number of the person who possesses the books and reco organization: ► Jennifer S Munford, (919)782-0602	,, us U		
	3008 Anderson Drive, Suite 204, Raleigh, NC 27609			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employees."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not co	mpensate	any c	urr	ent	offic	cer, d	irec	tor, or trustee.		
(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average hours per week	Individual trustee or director	c Institutional trustee	Officer	Rey employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
J Stephenson Bryant Director	0	1						\$0	\$0	\$0
Paul Y Coble Director	0	1						\$0	\$0	\$0
Richard A Thompson Director	0	✓						\$0	\$0	\$0
Thomas H Fetzer Jr Director	0	1						\$0	\$0	\$0
Barbara P King Director	0	1						\$0	\$0	\$0
Gloria Clark Sprunt Director	0	1						\$0	\$0	\$0
Jennifer S Munford President & CEO	40			1	1	1		\$60,000	\$0	\$0
Carla Farmer Secretary	40			1				\$18,936	\$0	\$0
R Donavon Munford Jr Treasurer	50			1				\$0	\$0	\$0
	•									
	•									
	-									
	-									

Pai	t VII Section A. Officers, Directors, Tru	stees, Key	Emp	loye	ees,	an	d Hig	hest	t Compensated	l Employees	(continued)
	(A)	(B)			((	<b>)</b>			(D)	(E)	(F)
	Name and title	Average	Positi	on (c	check	( all 1	that ap		Reportable	Reportable	Estimated
		hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MIS	other compensation
						<u> </u>	ă.	-			
						ļ					
								<u> </u>			
					ļ						
1b	Total			<u> </u>	<u>.                                    </u>	<u> </u>	L	<u> </u>	78,936		0 0
2	Total number of individuals (including but i		to th	ose	list	ed a	above	e) w	ho received m	ore than \$100	0,000 in
	reportable compensation from the organiza	ation > 0									Yes No
3	Did the organization list any <b>former</b> office employee on line 1a? <i>If "Yes," complete S</i>							oye	e, or highest o	compensated	3 🗸
4	For any individual listed on line 1a, is the state organization and related organizations	sum of rep greater tha	ortab an \$1	le c 50,0	omp 0007	oen: ? <i>If "</i>	satior "Yes,'	an 'co	d other compe mplete Schedu	ensation from ule J for such	4
5	individual	or accrue Yes." com	 com olete	pen Sch	sati iedu	on ile	from <i>I for s</i>	any any	unrelated org	anization for	5 🗸
Se	ction B. Independent Contractors		w								
1	Complete this table for your five highest compensation from the organization.	ompensate	ed ind	epe	ende	ent (	contra	acto	ors that receive	ed more than	\$100,000 of
	(A) Name and business add	dress		•					(B) Description of	services	(C) Compensation
								+			
2	Total number of independent contractors (i	ncluding b	ut no	t lim	nited	d to	those	e list	ted above) who	received	

Part	VII	Statement of Re	venue					
					(A) Total revenue	<b>(B)</b> Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	<u>1a</u>	0				
g g	b	Membership dues	1 <u>b</u>	0				
ffs, rar		Fundraising events .		0				
ig.		Related organizations		0				
ons	i	Government grants (contri		0				
outi	Ť	All other contributions, gifts, g		1 212 100				
ot of		and similar amounts not inclu  Noncash contributions include	1404 450V0	1,213,180 380,441				
a Co		Total. Add lines 1a–1f	απimes ia-ii. φ		1,213,180			
				Business Code				
Jenn (	2a						00000000000000000000000000000000000000	######################################
æ	b							
Program Service Revenue	С							
Sen	d							
æ	е	*****************						
rogr	f	All other program servi						
<u> </u>	g	Total. Add lines 2a-2f		· · · · <b>&gt;</b>	0			
	3 4 5	Investment income (incother similar amounts) Income from investment of Royalties		▶				
			(i) Real	(ii) Personal				
	6a	Gross Rents						
		Less: rental expenses						
		Rental income or (loss)	C	0				
		Net rental income or (lo	oss)	>				
	7a	Gross amount from sales of	(i) Securities	(ii) Other		20		
		assets other than inventory						
	b	Less: cost or other basis						
		and sales expenses .						
		Gain or (loss)	0	0				
	d	Net gain or (loss)		<u> </u>				
enne	8a	Gross income from	fundraising					
		events (not including \$						
Re		of contributions reported See Part IV, line 18						
Other Rev	h	Less: direct expenses	_					
₹		Net income or (loss) from		<del></del>				
-			=					
	98	Gross income from gam See Part IV, line 19	<b>a</b>					
	b	Less: direct expenses.						
		Net income or (loss) from		vities 🕨				
	10a	Gross sales of inve	entory, less					
		returns and allowances	•					
		Less: cost of goods so						
	С	Net income or (loss) from						
		Miscellaneous Rev		Business Code				
	b			ļ				
	С							
		All other revenue			0			
	е 12	Total. Add lines 11a-1 Total revenue. See ins		💺	1,213,180	0	0	0
	•-	Total revenue, occ ins	,aoo	<u> </u>	1,2.10,100			

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must complete co	lumn (A) but are no	All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).										
	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program sen·ice expenses	(C) Management and general expenses	(D) Fundraising expenses								
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	836,665	836,665										
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22												
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16												
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	60,000		60,000									
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	19.026		18,936									
7 8	Other salaries and wages	18,936		16,930									
9	and section 403(b) employer contributions) Other employee benefits	15,000 4,590		15,000 4,590									
11	Fees for services (non-employees):  Management												
b c d	Legal	7,367		7,367									
e f	Professional fundraising services. See Part IV, line 17 Investment management fees												
g	Other												
12	Advertising and promotion	1,749		700	1,049								
13	Office expenses	23,049		23,049									
14 15	Information technology	17,016		17,016									
16	Occupancy												
17	Travel												
18	Payments of travel or entertainment expenses for any federal, state, or local public officials												
19	Conferences, conventions, and meetings .	2,743		2,743									
20	Interest												
21	Payments to affiliates												
22	Depreciation, depletion, and amortization.	4,719		4,719									
23 24	Other expenses. Itemize expenses not covered above. (Expenses grouped together	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,											
	and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)	E 940	0	E 940	0								
a	Telephone Expenses Dues	5,840 907	0	5,840 907	0								
b		907	<u> </u>	301	<u> </u>								
C													
d													
e f	All other expenses												
25 [°]	Total functional expenses. Add lines 1 through 24f	998,581	836,665	160,867	1,049								
26	Joint costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	,											

Pa	rt X	Balance Sheet			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing	90,357	1	76,313
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II of		5	
		Schedule L		3	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
δ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ä	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or 10a			
		other basis. Complete Part VI of Schedule D			
	b	Less: accumulated depreciation		10c	
	11	Investments—publicly traded securities		11	10,293,600
	12	Investments—other securities. See Part IV, line 11	7,989,396	12	
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	8,079,753		10,369,913
	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
es	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key			
jab		employees, highest compensated employees, and disqualified			
_		persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D	0	25	
	26	Total liabilities. Add lines 17 through 25	U	26	0
nces		Organizations that follow SFAS 117, check here ▶	0.070.753	1	10.260.012
<u>=</u>	27	Unrestricted net assets	8,079,753	-	10,369,913
ä	28	Temporarily restricted net assets	0 0	28 29	0
Ž	29	Permanently restricted net assets	0	29	U
Net Assets or Fund Balanc		Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34.			
ţ	30	Capital stock or trust principal, or current funds		30	
SSE	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
ţ	32	Retained earnings, endowment, accumulated income, or other funds		32	
Š	33	Total net assets or fund balances	8,079,753		10,369,913
	34	Total liabilities and net assets/fund balances	8,079,753	34	10,369,913

Par	t XI Financial Statements and Reporting					
			Yes	No		
1	Accounting method used to prepare the Form 990: 🗹 Cash 🔲 Accrual 🗎 Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		✓		
	Were the organization's financial statements audited by an independent accountant?	2b		<b>√</b>		
	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of					
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c				
	If the organization changed either its oversight process or selection process during the tax year, explain in					
	Schedule O.					
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were					
	issued on a consolidated basis, separate basis, or both:					
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			,		
	the Single Audit Act and OMB Circular A-133?	<u>3a</u>		✓		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the					
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b				

Form **990** (2009)

# **SCHEDULE A**

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

CA	PITA	L COMMUN	ITY FOUNDATION	ON INC					56	1	94296	9	
Pa	rt I	Reason	for Public Ch	narity Status (All or	ganizatio	ons mus	t compl	ete this	part.) Se	e instruc	ctions.		
The	orga	anization is n	ot a private four	dation because it is:	(For lines	1 throug	gh 11, ch	eck only	one box.	)			
1		A church, co	onvention of chu	rches, or association	of churc	hes desc	ribed in s	section 1	70(b)(1)(A	A)(i).			
2		A school de	scribed in <mark>sectio</mark>	on 170(b)(1)(A)(ii). (Att	tach Sch	edule E.)							
3		A hospital o	r a cooperative l	hospital service organ	nization d	escribed	in sectio	n 170(b)	(1)(A)(iii).				
4				ation operated in conj ate:				scribed in	n section	170(b)(1	)(A)(iii) 	. Ente	er the
5			tion operated for (b)(1)(A)(iv). (Co	the benefit of a colle the colle	ge or uni	versity ov	wned or o	operated	by a gove	ernmenta	l unit d	lescrit	oed in
6		A federal, st	ate, or local gov	ernment or governme	ental unit	describe	d in ε <b>ect</b>	ion 170(l	o)(1)(A)(v)	) <u>.</u>			
7				receives a substantia							the ger	neral į	oublic
				( <b>1)(A)(vi).</b> (Complete F				Ū				-	
8				d in section 170(b)(1)		Complete	Part II.)						
9		receipts from	n activities relate	receives: (1) more that ed to its exempt funct	tions—su	bject to	certain ex	ceptions	, and (2)	no more	than 3	3⅓ %	of its
				ent income and unre after June 30, 1975.						511 tax)	) from	busin	esses
10		An organizat	tion organized a	nd operated exclusive	ely to tes	t for publ	lic safety.	. See <b>sec</b>	tion 509	(a)(4).			
11				and operated exclusiv							r to ca	arry o	ut the
				blicly supported organated describes the type									ection
		a ☐ Type		= :		e III-Fun					I Туре		ther
е				tify that the organizat									
_				n managers and othe									
		•	section 509(a)(2)	_									
f		If the organi	ization received	a written determinati	ion from	the IRS	that it is	a Type	l, Type II	, or Type	ill su	oporti	ng
			, check this box										
g		Since Augus	t 17, 2006, has	the organization acce	epted any	gift or c	ontributio	on from a	iny of the	<del>)</del>			
		following pe	rsons?	_		_							
		(i) A persor	who directly o	r indirectly controls, e	either alo	ne or tog	ether wit	th persor	ıs describ	oed in (ii)		Yes	No
				ning body of the supp							11g(i)	7	
				rson described in (i) a							11g(ii	<del></del>	
			•	of a person described							11g(iii	)]	<u> </u>
<u>h</u>			following inform	ation about the suppo	orted org	anization	(s).		T		r		
(i)		of supported	(ii) EIN	(iii) Type of organization (described on lines 1-9		organization sted in your		ou notify		s the ion in col.		Amoun support	
	Org	anization		above or IRC section		document?		of your	(i) organi	zed in the	•	зарроп	
			-	(see instructions))		T	<del> </del>	port?		S.?			
					Yes	No	Yes	No	Yes	No			
		······································											

Total

Schedule A (Form 990 or 990-EZ) 2009 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Gifts, grants, contributions, and membership fees received. (Do not 1,339,033 1,593,621 8,844,268 2,784,292 1,158,733 1,968,589 include any "unusual grants.") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 1,339,033 1,593,621 8.844.268 2,784,292 1,158,733 1,968,589 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . 8,844,268 Public support. Subtract line 5 from line 4. Section B. Total Support (a) 2005 (c) 2007 Calendar year (or fiscal year beginning in) ▶ (b) 2006 (d) 2008 (e) 2009 (f) Total 2,784,292 1,158,733 1,968,589 1,339,033 1,593,621 8,844,268 Amounts from line 4 . . . Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar 455,504 68.034 100.174 182,038 66,116 39,142 sources Net income from unrelated business activities, whether or not the business is 0 0 0 0 0 0 regularly carried on . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets 0 n 0 0 0 (Explain in Part IV.) . . . . . . 9,299,772 Total support. Add lines 7 through 10 . 11 0 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 95.1 % 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) % 15 Public support percentage from 2008 Schedule A, Part II, line 14 16a 331/3 % support test-2009. If the organization did not check the box on line 13, and line 14 is 331/3 % or more, check this box b 331/3 % support test-2008. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3 % or more, check this 17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or

more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . . . . . . . .

b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . . ▶
 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶

Part III Support Schedule for Organizations Described in Section 509(a)(2)

	(Complete only if you checke	ed the box o	n line 9 of Pa	rt I.)			
	ction A. Public Support		<b>T</b>		<b>,</b>		
C	alendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с 8	Add lines 7a and 7b						
Sec	tine 6.)				<b>!</b>		1
	alendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	<b>(e)</b> 2009	(f) Total
9 10a	Amounts from line 6						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
с 11	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)					<u> </u>	504()(0)
14	First five years. If the Form 990 is for organization, check this box and stop	here		nd, third, fourt	h, or fifth tax y	ear as a section	on 501(c)(3) ▶ □
	ction C. Computation of Public Su	• • • • • • • • • • • • • • • • • • • •		- 10'	<b>(6)</b>	Tae I	0/
15 16	Public support percentage for 2009 (lin Public support percentage from 2008 S	Schedule A, Pa	art III, line 15	e 13, column 		15 16	<u>%</u> %
	tion D. Computation of Investmen					T 4-9 T	0/
17 18	Investment income percentage for 200s Investment income percentage from 20	008 Schedule	A, Part III, line	17		17	% %
19a	331/3 % support tests—2009. If the organic is not more than 331/3 %, check this b	ox and stop he	<b>ere.</b> The organi	zation qualifies	s as a publicly	supported orga	anization ► 📙
b	331/3 % support tests - 2008. If the organ line 18 is not more than 331/3 %, check this	s box and <b>stop</b>	here. The orga	nization qualifie	es as a publicly	supported orga	anization ► 📙
20	Private foundation. If the organization	did not check	a hox on line 1	4 19a or 19h	check this b	ox and see ins	tructions ▶ □

Schedule A (Fo	Form 990 or 990-EZ) 2009	Page 4
Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See	Part II, line 10; instructions.
		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
~~~~~~~		
		~~~~~~~~~~~~~~~
		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

#### SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990. ► See separate instructions.

	e of the organization			Employer identification number			
_	PITAL COMMUNITY FOUNDATION INC			56 1942969			
Pa	the organizations Maintaining Don the organization answered "Yes"	nor Advised Funds or Other Similar " to Form 990, Part IV, line 6.	Fun	ds or Accounts. Complete if			
		(a) Donor advised funds		(b) Funds and other accounts			
1	Total number at end of year	132		0			
2	Aggregate contributions to (during year)	1,193,926		0			
3	Aggregate grants from (during year) .	836,665		0			
4	Aggregate value at end of year	10,349,913		0			
5	Did the organization inform all donors and funds are the organization's property, subj						
6	Did the organization inform all grantees, do used only for charitable purposes and not purpose conferring impermissible private b	for the benefit of the donor or donor advi	sor, o	or for any other			
Pai		plete if the organization answered "Yes"					
				orni oco, i arriv, mio i.			
1	Purpose(s) of conservation easements held			an historically important land area			
	Preservation of land for public use (e.g.			an historically important land area f a certified historic structure			
	Protection of natural habitat	Li Preservat	.1011 0	a certified historic structure			
2	Preservation of open space Complete lines 2a through 2d if the organiz easement on the last day of the tax year.	ation held a qualified conservation contrib	ution	in the form of a conservation			
	easement on the last day of the tax year.			Held at the End of the Tax Year			
	Tital a substitution all a succession and			2a			
a	Total number of conservation easements .						
b	Total acreage restricted by conservation ea			2c			
_	Activistics of control values according to a continuous motions of according motions of according to the control of a cont						
	4 Number of Conservation easements included in (c) acquired after 0/17/00						
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►						
4	Number of states where property subject t						
5	Does the organization have a written policy violations, and enforcement of the conserv	ation easements it holds?		Yes . No			
6	Staff and volunteer hours devoted to rncr.i						
7	Amount of expenses incurred in monitoring  \$ \infty\$	g, inspecting, and enforcing conservation	ease	ments during the year			
8	Does each conservation easement reported 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? .			Yes . No			
9	In Part XIV, describe how the organization balance sheet, and include, if applicable, the organization's accounting for conserva	he text of the footnote to the organization	/enue n's fin	e and expense statement, and nancial statements that describes			
Pai		ections of Art, Historical Treasures, o		her Similar Assets.			
	Complete if the organization ansv	vered "Yes" to Form 990, Part IV, line 8	<b>.</b>				
1a	If the organization elected, as permitted ur art, historical treasures, or other similar asse provide, in Part XIV, the text of the footnot	ets held for public exhibition, education, or	resea	arch in furtherance of public service,			
b	If the organization elected, as permitted ur historical treasures, or other similar assets provide the following amounts relating to t	held for public exhibition, education, or r hese items:	esea	rch in furtherance of public service,			
	(i) Revenues included in Form 990, Part V	'III, lìne 1		• \$			
	(ii) Assets included in Form 990, Part X .			> \$			
2	If the organization received or held works following amounts required to be reported	of art, historical treasures, or other simil under SFAS 116 relating to these items:	lar as	ssets for financial gain, provide the			
а	Revenues included in Form 990, Part VIII,	line 1		• \$			
b	Assets included in Form 990, Part X			<b>&gt;</b> \$			

1	n	-
ı	rade	-

Par	t III Organizations Maintain	ng Collections of Ar	rt, Historic	al Treasures, o	r Other Similar A	ssets (continued)
3	Using the organization's acquisition collection items (check all that appl		records, ch	eck any of the fo	ollowing that are a s	ignificant use of its
а	Public exhibition		d 📙	Loan or exchang	e programs	
b	Scholarly research		е 📙	Other		
C	Preservation for future general	ons				
4	Provide a description of the organizer Part XIV.	ation's collections and	l explain ho	w they further th	e organization's ex	empt purpose in
5	During the year, did the organization assets to be sold to raise funds rathe					Yes No
Par	Escrow and Custodial A IV, line 9, or reported an				wered "Yes" to Fo	orm 990, Part
	Is the organization an agent, truste included on Form 990, Part X? .					ot Yes No
b	If "Yes," explain the arrangement in	Part XIV and complete	e the follow	ing table:		
				}		Amount
	9 9				1c	
d	Additions during the year				1d	
е	Distributions during the year				1e	
f					1f	
2a b		Part XIV.				
Par	t V Endowment Funds. Co					
		(a) Current year (	<b>b)</b> Prior year	(c) Two years ba	ck (d) Three years bac	k (e) Four years back
1a	Beginning of year balance		<del>,</del>			
b	Contributions					
С	Net investment earnings, gains, and losses			1990		
d	Grants or scholarships					
е	Other expenditures for facilities					
	and programs					440
f	Administrative expenses					
g	End of year balance					
2	Provide the estimated percentage of		e held as:			
а	Board designated or quasi-endown					
þ	Permanent endowment ▶					
C	Term endowment ►9					
3a	Are there endowment funds not in the organization by:	e possession of the org	ganization th	nat are held and a	administered for the	Yes No
	(i) unrelated organizations					3a(i)
	(ii) related organizations		: : : :			3a(ii)
	If "Yes" to 3a(ii), are the related org					3b
4	Describe in Part XIV the intended u				V line 10	
Par	t VI Investments—Land, Bu					(0.00-1)
	Description of investment	(a) Cost or other ba (investment)		ost or other sis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land					
b	Buildings					
С	Leasehold improvements					*
d	Equipment					
	Other					
Tota	I. Add lines 1a through 1e. (Column (d)	must equal Form 990, P	Part X, colum	n (B), line 10(c).)	>	

Schedule D (Fo	rm 990) 2009			Page 3
Part VII	Investments—Other Securities	<b>s.</b> See Form 990, Part X	(, line 12.	
(a) D	escription of security or category (including name of security)	(b) Book value	(c) Method of v. Cost or end-of-year	aluation: market value
Financial de	rivatives			
	l equity interests			
				····
		-		
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
	~~~~~	_		
	n) must equal Form 990, Part X, col. (B) line 12.)		1 10	
Part VIII	Investments—Program Relate	ed. See Form 990, Part X		
(a)	Description of investment type	(b) Book value	(c) Method of N Cost or end-of-year	
Total. (Column (b	o) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets. See Form 990, Pa	art X, line 15.		
		(a) Description		(b) Book value
	mn (b) must equal Form 990, Part X, col.			
Part X	Other Liabilities. See Form 990			
<u>1.                                    </u>	(a) Description of liability	(b) Amount		
Federal inco	ome taxes			
Total. (Column (	b) must equal Form 990, Part X, col. (B) line 25.) 🕨			

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Page	4

Sched	title D (Form 990) 2009	rage T
Par	t XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial S	tatements
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV.)	8
	Total adjustments (net). Add lines 4 through 8	9
9 10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10
	t XII Reconciliation of Revenue per Audited Financial Statements With Revenu	e per Return
	Total revenue, gains, and other support per audited financial statements	1
1	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
2		
a	Net unrealized gains on investments	
b	Donated services and use of facilities	
С	riccoveries of prior year grants	
d	Other (Decombe in Factory).	30
е	Add lines 2a through 2d	2e   3
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIV.)	
С	Add lines 4a and 4b	4c
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	
Pai	t XIII Reconciliation of Expenses per Audited Financial Statements With Expen	ses per Return
1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	
а	Donated services and use of facilities	
b	Prior year adjustments	
C	Other losses	
d	Other (Describe in Part XIV.)	
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
т	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIV.)	
	Add lines 4a and 4b	4c
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5
	t XIV Supplemental Information	
and	aplete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a a 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d a part to provide any additional information.	and 4; Part IV, lines 1b and 4b. Also complete
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

# SCHEDULE (Form 990)

Department of the Treasury

Vame of the organization internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

OMB No. 1545-0047	2009	
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Open to Public Inspection Employer identification number

**2** □ (h) Purpose of grant or assistance Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use 119 1942969 0 ✓ Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and . . . . . . . . . . . . . . . (g) Description of non-cash assistance 56 . (f) Method of valuation (book, FMV, appraisal, other) (d) Amount of cash grant (e) Amount of ron-cash assistance ure serection criteria used to award use grants of assistances.

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part IV and Schedule I-1 (Form 990) if additional space is needed . Enter total number of section 501(c)(3) and government organizations (c) IRC section if applicable the selection criteria used to award the grants or assistance? Part | General Information on Grants and Assistance (b) Enter total number of other organizations CAPITAL COMMUNITY FOUNDATION INC 1 (a) Name and address of organization or government Sch I, Stmt 1 Part II

Schedule I (Form 990) 2009

Cat. No. 50055P

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. Schedule I (Form 990) 2009

Part III Grants ar

ttion (book, (f) Description of non-cash assistance other)				iny other additional information.	poses.										
(e) Method of valuation (book, FMV, appraisal, other)				I, line 2, and a	d for exempt pur			4	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7	. 1 1 5 6 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
(d) Amount of non-cash assistance				on required in Part	re limited to be used			, t t t t t t t t t t t t t t t t t t t				1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4 4 4 5 5 5 5 6 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(c) Amount of cash grant				rovide the informati	harities, so grants a	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;		E F E E E E E E E E E E E E E E E E E E			)	, t			
(b) Number of recipients				te this part to p	301 (c) (3) public	f	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	E		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;		
(a) Type of grant or assistance				Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.											

Schedule I (Form 990) 2009

CAPITAL COMMUNITY FOUNDATION INC 56-1942969

Form: Schedule I

Page: 1

Line Number: Part II

Description of Grants and Other Assistance to Governments and Organizations in the United States Amount of cash grant Amount of non-cash assistance \$9,500 Name and address Arts NC State Raleigh Raleigh, NC 27605 EIN 56-6049503 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$30,000 Name and address Campbell University School of Pharmacy **Buies Creek** Buies Creek, NC 27506 EIN 68-0620773 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$10,000 Name and address Christian Women's Job Corp Raleigh Raleigh, NC 27603 EIN 00-000000 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$10,000 Clemson University Foundation Name and address Clemson Clemson, SC 29631 EIN 57-0426335 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$16,117 Name and address First Presbyterian Church Smithfield Smithfield, NC 27577 EIN 56-0841934 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$46,911 Name and address First Presbyterian Church Kinston Kinston, NC 28501 56-1587177 EIN

Page: 1

IRC code section Method of valuation Description of non-

Schedule I, Part IV, S	statement 1	CAPITAL COMMUNITY FOUNDATION INC
cash assistance Purpose of grant		
<del></del>	E 10 had size Obserb 40 d	<b>#0 F00</b>
Name and address	First Presbyterian Church of God Cary	\$6,500
	Cary, NC 27511	
EIN	56-0560328	
IRC code section		
Method of valuation		
Description of non-		
cash assistance Purpose of grant		
		A10.000
Name and address	First Presbyterian Church of Mooresville	\$16,000
	Mooresville	
FINI	Mooresville, NC 28115	
EIN	52-2364086	
IRC code section  Method of valuation		
Description of non- cash assistance		
Purpose of grant		
	F	\$30,000
Name and address	Fuquay-Varina Emergency Food Shelter	\$30,000
	Fuquay-Varina NC 97596	
EIN	Fuquay Varina, NC 27526 56-2270632	
IRC code section	30-2270032	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
		¢40,000
Name and address	Glenaire Foundation	\$10,000
	Cary	
EIN	Cary, NC 27511 58-2003166	
IRC code section	30-2003100	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
	Hayes Barton Baptist Church	\$10,630
Name and address	Raleigh	Ψ10,000
	Raleigh, NC 27609	
EIN	56-0568083	
IRC code section	00-000000	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
	High Doint University	\$19,261
Name and address	High Point University High Point	ψ10,201
	-	
EIN	High Point, NC 27260 56-0529999	
IRC code section	00-0020000	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
	Hagning of Woke County	\$26,525
name and address	Hospice of Wake County	φευ,υευ

Schedule I, Part IV, Statement 1 **CAPITAL COMMUNITY FOUNDATION INC** Raleigh Raleigh, NC 27609 EIN 56-1228779 IRC code section Method of valuation **Description of non**cash assistance Purpose of grant NC Baptist Men \$10,000 Name and address Cary Cary, NC 27511 20-3648746 **EIN** IRC code section Method of valuation Description of noncash assistance Purpose of grant Name and address NC Museum of History Associates \$26,500 Raleigh Raleigh, NC 27606 EIN 56-1178432 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$10,000 NC Student Aid Association Name and address Raleigh Raleigh, NC 27603 EIN 56-0650623 IRC code section **Method of valuation** Description of noncash assistance **Purpose of grant** \$100,000 NCSU Alumni Association Name and address Raleigh Raleigh, NC 27603 EIN 56-6035544 IRC code section Method of valuation Description of noncash assistance Purpose of grant \$9,075 Name and address North Avenue Presbyterian Church Atlanta Atlanta, GA 30301 00-0000000 EIN IRC code section

\$6,300

Method of valuation Description of noncash assistance Purpose of grant

Name and address Peace College

Raleigh

Raleigh, NC 27603

EIN

56-0792704

Schedule I, Part IV, S IRC code section Method of valuation Description of non-	Statement 1	CAPITAL COMMUNITY FOUNDATION INC
cash assistance		
Purpose of grant		
Name and address	Phoenix Society Grand Rapids Grand Rapids, MI 49501	\$10,000
EIN	23-2062352	
IRC code section		
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		A10.000
Name and address	Presidents Club Heritage Foundation Washington	\$10,000
PIN:	Washington, DC 20001 23-7327730	
EIN IRC code section	23-1321130	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
Name and address	Raleigh Rescue Missino Raleigh	\$20,000
	Raleigh, NC 27603	
EIN	56-6024168	
IRC code section		
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		<b>#00.000</b>
Name and address	Ravenscroft School	\$30,000
	Raleigh Raleigh, NC 27606	
EIN	56-6001583	
IRC code section		
Method of valuation		
Description of non-		
cash assistance Purpose of grant		
		\$6,393
Name and address	Safechild Raleigh	<b>\$6,393</b>
	Raleigh, NC 27603	
EIN	56-1817816	
IRC code section		
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		A0.40F
Name and address	Saint Mary's School	\$6,135
	Raleigh Raleigh, NC 27603	
EIN	56-0532314	
IRC code section		
Method of valuation		

Description of non-

Schedule I, Part IV, S	Statement 1	CAPITAL COMMUNITY FOUNDATION INC
cash assistance		
Purpose of grant		
	Salvation Army	\$20,000
	Raleigh	
	Raleigh, NC 27603	
EIN	58-0660607	
RC code section		
Method of valuation Description of non-		
cash assistance		
Purpose of grant		
	A	000 500
Name and address	Saint Pauls United Methodist Church	\$23,500
	Goldsboro	
- iki	Goldsboro, NC 27530	
EIN IRC code section	56-0564549	
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
Name and address	Step Up Ministry	\$21,393
	Raleigh	
	Raleigh, NC 27603	
EIN	56-1655255	
IRC code section		
Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		005.000
Name and address	Teen Valley Ranch	\$25,000
	Plumtree	
	Plumtree, NC 28664	
EIN	56-0897644	
IRC code section Method of valuation		
Description of non-		
cash assistance		
Purpose of grant		
		<b>#40.000</b>
Name and address	-	\$10,000
	Okeechobee	
	Okeechobee, FL 34972	
EIN	20-0829027	
IRC code section		
Method of valuation		
Description of non- cash assistance		
Purpose of grant		
	TANO OL TARIE	\$6.450
Name and address	UNC Chapel Hill	\$6,450
	Chapel Hill	
	Chapel Hill, NC 27514	
EIN	59-1711424	
IRC code section		
Method of valuation		
Description of non- cash assistance		
Purpose of grant		40.470
Name and address	Wake Forest University	\$6,473

Schedule I, Part IV, Statement 1

Winston Salem

Winston Salem, NC 27101

EIN

56-2038194

IRC code section Method of valuation Description of noncash assistance Purpose of grant

Name and address Wesley Memorial United Methodist Church

High Point

High Point, NC 27260

EIN

96-0547465

IRC code section Method of valuation Description of noncash assistance Purpose of grant

Name and address White Memorial United Methodist Church

Raleigh

Raleigh, NC 27606

EIN

56-0538014

IRC code section Method of valuation Description of noncash assistance Purpose of grant

CAPITAL COMMUNITY FOUNDATION INC

\$12,000

\$122,580

### **SCHEDULE M** (Form 990)

**CAPITAL COMMUNITY FOUNDATION INC** 

# **Noncash Contributions**

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

OMB No. 1545-0047

1942969

56

Department of the Treasury Internal Revenue Service ► Attach to Form 990. Inspection Name of the organization Employer identification number

Par	t I Types of Property				
		(a) Check if applicable	<b>(b)</b> Number of contributions	<b>(c)</b> Revenues reported on Form 990, Part VIII, line 1g	<b>(d)</b> Method of determining revenues
1	Art—Works of art				
2	Art—Historical treasures				
3	Art—Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes		,, , , , , , , , , , , , , , , , , , ,		
8	Intellectual property				
9	Securities—Publicly traded .	<b>✓</b>	9617	380,441	FMV
10	Securities-Closely held stock .				
11	Securities—Partnership, LLC, or trust interests				
12	Securities-Miscellaneous .				
13	Qualified conservation contribution—Historic structures				
14	Qualified conservation				
	contribution—Other				
15	Real estate—Residential				
16	Real estate — Commercial				
17	Real estate—Other				
18	Collectibles				
19	Food inventory				
20 21	Drugs and medical supplies . Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts	1			
25	Other ► ()				
26	Other • ()				
27	Other ► ()				
28	Other ► ()				
29	Number of Forms 8283 receive	d by the o	rganization during the tax	vear for contributions for	
	which the organization complete				29 0
	-				Yes No
30a	During the year, did the organiz	ation receiv	e by contribution any prop	perty reported in Part I, line	s 1–28 that
	it must hold for at least three ye				uired to be
	used for exempt purposes for t	he entire h	olding period?		30a    ✓
b	If "Yes," describe the arrangem				
31	Does the organization have a contributions?	gift acce	ptance policy that requir	es the review of any no	on-standard 31 √
32a	Does the organization hire or use contributions?	se third pa	~	· ·	ell noncash 32a ✓
b	If "Yes," describe in Part II.				
33	If the organization did not report describe in Part II.	revenues ir	n column (c) for a type of pro	operty for which column (a)	is checked,

	Form 990) 2009 Page	<u>∍ 2</u>
Part II	<b>Supplemental Information.</b> Complete this part to provide the information required by Part I, lines 30b 32b, and 33. Also complete this part for any additional information.	,
~		
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SCHEDULE O (Form 990)

Supplemental Information to Form 990

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

2009	
Open to Public Inspection	

		er identification number
CAPITAL COMMUNITY FOUNDATION INC	56	1942969
Form 990, Part VI, Section A, Line 2 - Jennifer S. Munford and R. Donavon Munford, Jr. are	marrie	ed.

Form 990, Part VI, Section A, Line 7b - Changes discussed and voted on at board meeting		************************************
Tomi 550, Fait 41, 500 lion A, Eine 75 - Onlinges discussed and voted on at board meeting	i w	
Form 990, Part VI, Section A, Line 9 - Directors mailing addresses are attached to this For	m 990.	
	~~~~~~	
Form 990, Part VI, Section B, Line 11 - The Form 990 is reviewed by the President and Tree	asurer,	and then sent to all
board members for review and comments. The Form 990 is then filed.		
Form 990, Part VI, Section B, Line 12c - All Officers and Directors have signed Conflict of potential conflicts are discussed at Board of Directors meetings.	Interesi	disclosures and
potential connects are discussed at Board of Directors meetings.		
Form 990, Part VI, Section B, Line 15 - All employees' compensation is determined by the	Board (	of Directors after
reviewing comparability, data and information.		
Form 990, Part VI, Section C, Line 19 - The Foundation's governing documents, Conflict o	f Intere	et Policy and
Financial Statements are made available to the public at the foundation office, by written		
		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
		, , , , , , , , , , , , , , , , , , ,

Schedule O, Statement 1

CAPITAL COMMUNITY FOUNDATION INC 56-1942969

Form: 990
Page: 1
ine Number:

Reasonable Cause Explanations

	Tenoritation addoc mapping and an arrangement of the second mapping and arrangement of the second mapping arrang
Explanation	
Extension approv	